

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN KNM

KNM GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN KNM

(Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the previous announcements dated 10 November 2017 and 13 November 2017).

On behalf of the Board of KNM, M&A Securities Sdn Bhd ("M&A Securities") is pleased to announce that Bursa Malaysia Securities Berhad ("Bursa Securities") had, vide its letter dated 15 November 2017, approved the listing of and quotation for up to 213,281,400 Placement Shares to be issued pursuant to the Proposed Private Placement, subject to the following conditions:-

(a) KNM and M&A Securities must fully comply with the relevant provisions under the Main Market Listing Requirements ("Main Market LR") pertaining to the implementation of the Proposed Private Placement;

(b) M&A Securities to inform Bursa Securities upon the completion of the Proposed Private Placement;
and

(c) M&A Securities to furnish Bursa Securities with a written confirmation of its compliance with the conditions imposed by Bursa Securities upon the completion of the Proposed Private Placement.

KNM is required to ensure full compliance of all the requirements as provided under the Main Market LR at all times.

This announcement is dated 16 November 2017.